Weston Nelson



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Data Analytics Practitioner

Career Profile: Data Analytics Evangelist - builder of data driven solutions, self-taught practitioner through online education and tutorials, 3 years healthcare operations experience, 5 years financial services sales experience, career transition into technology in 2017 due to passion for technology, dedicated and enthusiastic llifelong learner **Core Competencies:** IT Architecture, Cloud Computing, Data Analytics Process Standardization, RPA, Microsoft Excel, Graph Databases, Data Analytics Platforms: Alteryx, SAS, Tableau, Databricks, SQL, Networking Proficiency

Work Experience:

Prime Therapeutics

Quality Assurance Specialist Dates: June/2020-Jul//2020

• Remote team pilot member in Quality Assurance

UnitedHealth Group - Optum

BusIness Operations Specialist Dates: Jul/2019-May/2020

- Asked by Leadership to review documentation and Job Aid for the role due to demonstration of attentiveness to detail - discovered and refined inconsistencies during the project.
- Queried data to be formatted and modified in Excel/Power BI in order to present data driven ideas

<u> UnitedHealth Group - Optum</u>

Outreach Coordinator Dates: Apr/2019-Jul/2019

 Responsible for the locating and retrieval of medical records that were needed as part of a Risk Adjustment Data Validation audit

Education:



University of St. Thomas St. Paul, Minnesota Graduation 2011 LoCorr Funds

Internal Wholesaler Dates: Feb/2017 -Jun/2017

 Built relationships with financial advisors to support distribution of LoCorr mutual funds

<u>Allianz Life</u>

Internal Wholesaler Dates: Aug/2016Feb/2017

- Managed relationships with key financial advisors
- Consistent leader in sales and productivity metrics

Fidelity Investments

Investment Consultant Dates: Nov/2013-May/2016

 Provided retirement planning to clients and deepened client relationships - began as Financial Representative

<u>Liberty Mutual</u> Insurance

Insurance Agent Dates: Jan/2013-Jul/2013

 Winner of fast start sales award representing quick success

Ameriprise Financial

Financial Advisor Dates: Jan/2012-Sep/2012

 Winner or the Mercury Award, the top performance award given to new Financial Advisors - based on performance and revenue generated for the firm

Bachelor of Arts Degree Business Administration Concentration in Entrepreneurship