# Alteryx Beyond the Basics Training

For Alteryx SparkED Program Participants

Deanna Sanchez, Alteryx ACE

Owner, Nova Geographica, LLC

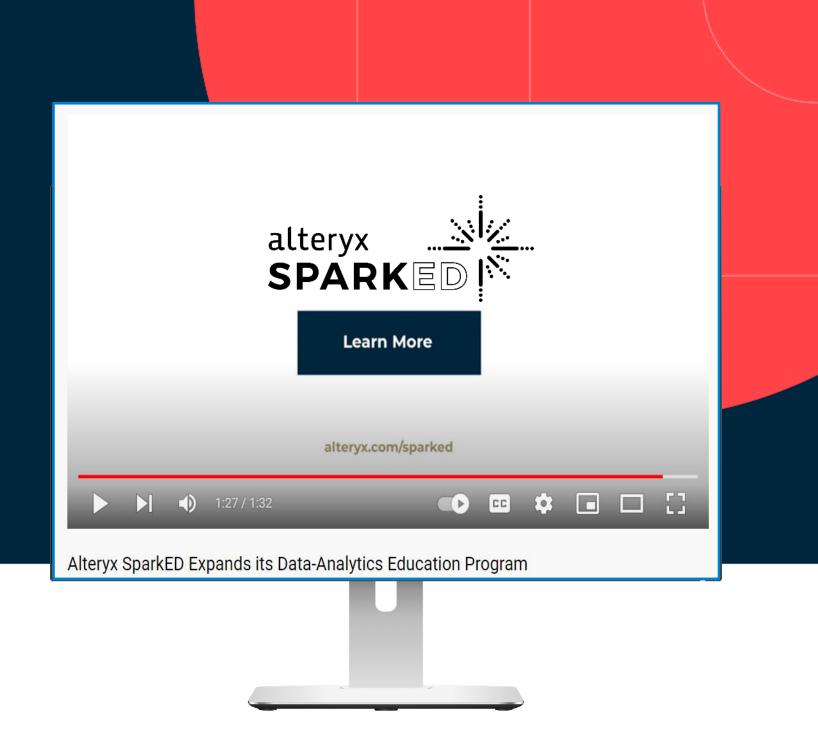




### SparkED Mission

To democratize analytics by empowering every learner, across every field of study, with the skills to question, understand, and solve with data.





Watch our overview video on YouTube: https://www.youtube.com/watch?v=ZA9tcIhEbFQ 



Discover SparkED case studies on our website: www.alteryx.com/SparkED

# **SparkED Benefits**

### **Alteryx Designer** Licenses

1-year renewable licenses for faculty and academic students (90-day licenses for nonacademic learners)

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www.altervx.com/sparked

### **Alteryx Community**

Connect with our global community of 300K+ industry members for resources, guidance and inspiration



#### community.alteryx.com

### Learning Paths & **Teaching Resources**

On Alteryx Academy **Community Page:** 

- Interactive lessons
- Live trainings
- **On-demand videos**
- Weekly challenges

Learning P	aths
Interactive Lessons	Live Training
videos	Weekly Challenge
Certificat	ion

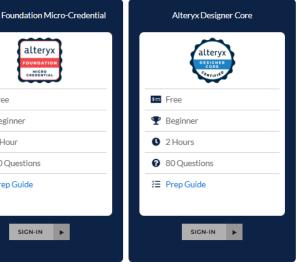
#### Alteryx Academy Community Page

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#### **Alteryx Certifications**

#### Includes: • Interactive prep guides • Prep videos Practice tests • Credly digital badges



**Certification -**Alteryx Community

### ALTERYX BEYOND THE BASICS TRAINING

# SERIES OVERVIEW

- •1 Session 1: Reporting February 5, 2024, 3:30 to 5:00 p.m. MT
- •2 Session 2: Spatial Analytics March 4, 2024, 3:30 to 5:00 p.m. MT
- Session 3: Analytic AppsApril 1, 2024, 3:30 to 5:00 p.m. MT
- **04** Session 4: Macros

May 6, 2024, 3:30 to 5:30 p.m. MT

# **Today's Agenda**

Session 4: Macros

- Interface Toolset:
  - Macro Input
  - Macro Output
  - Control Parameter (Batch Macros)
- Macro Types:
  - Standard
  - Batch
  - Iterative

Please save and unzip the "Alteryx SparkED Intermediate Training Datasets" zipped file prior to building workflows







# **About Deanna:**

- Alteryx ACE since 2018
- **Alteryx advanced trainer since 2015**
- **Degree in Geography with concentrations in Geographical Information** Systems (GIS) and Medical Geography
- **Began using Alteryx in 2005**
- **Proud to be an Alteryx Partner**
- **SparkED Supporter and Alteryx For Good Champion**
- **DFW Alteryx User Group co-leader since 2015**
- Has a LOT of World globes and maps
- Will talk for hours about spatial analytics and just Alteryx in general



# **ALTERYX MACROS**

## Some Alteryx tools are actually macros!



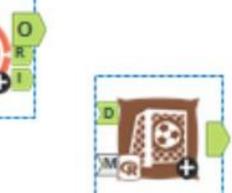








Note the plus sign on the bottom right to indicate the tool is a macro. You can right-click and open the macro to see how it works!



# **Three types of Macros:**

## Standard Macro

- Repeatable process wrapped into a tool
- Example: A five-tool process used repeatedly for similar data inputs

# Batch Macro

- "For Each" process
- Applies a process for each item or group
- Example: Apply a different tax rate for each state in a dataset

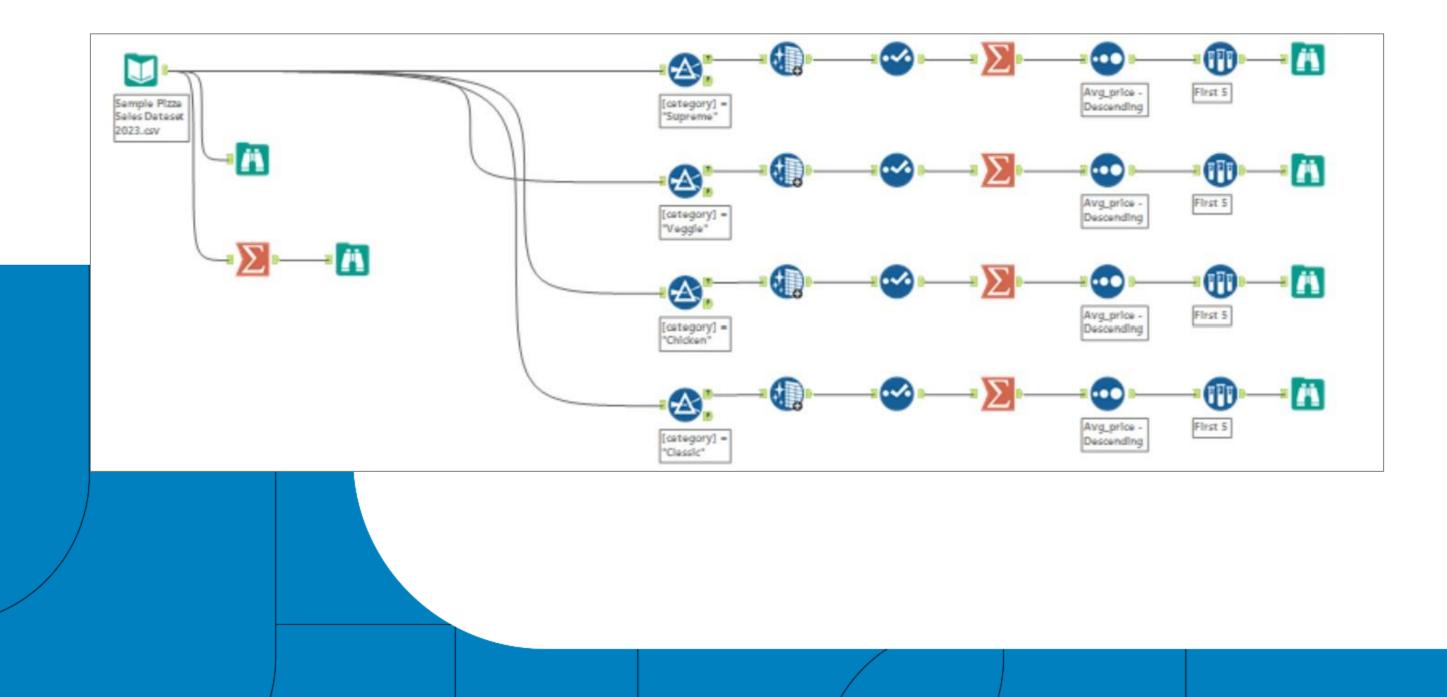
### Iterative Macro

- "Do Until" process
- Iterates until a criterion is met, or until x times
- Example: Iterate until the amount is greater than or equal to \$5,000

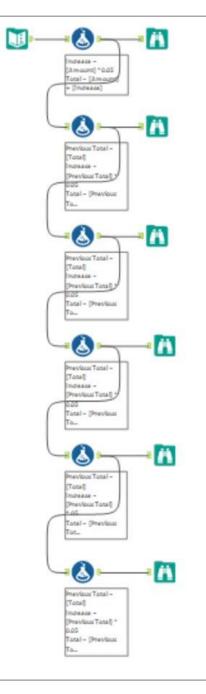




# You may need a Batch Macro:



# You may need an Iterative Macro:







# Weekly Challenges for Session 4:

- Weekly Challenge # 304
  - Batch Macro International Bank of Awesome Data
  - <u>Challenge #304: International Bank of Awesome Data... Alteryx</u>
     <u>Community</u>
- Weekly Challenge # 374
  - Using Iterative Macros
  - Challenge #374: Using Iterative Macros Alteryx Community

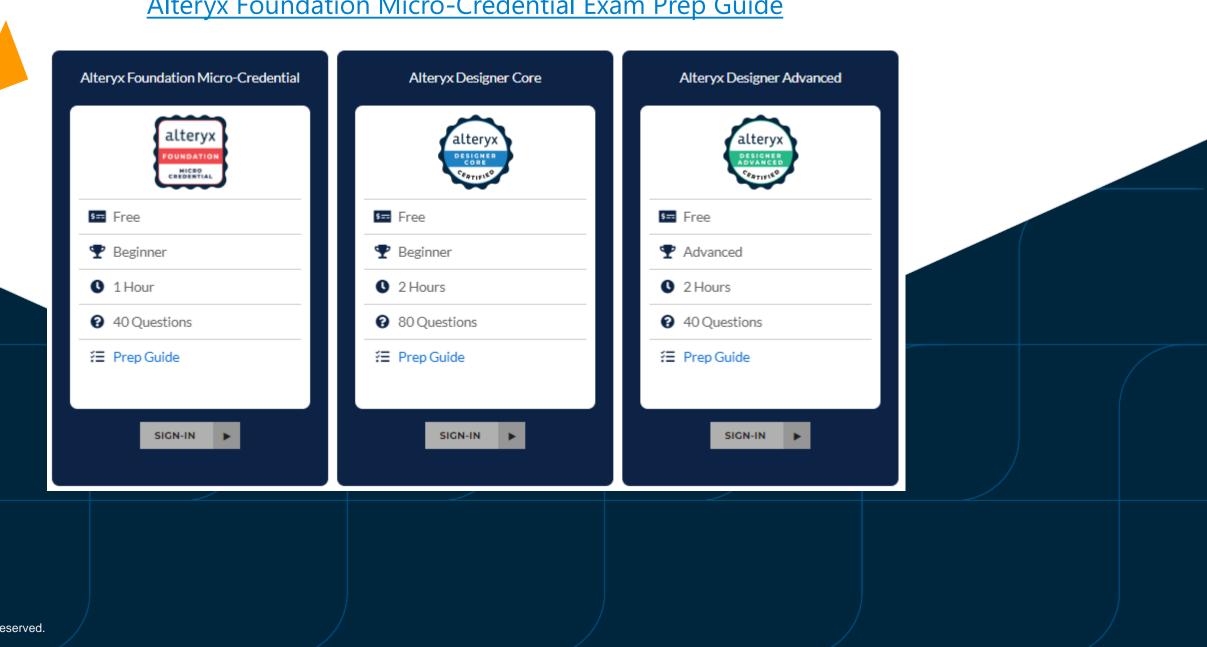


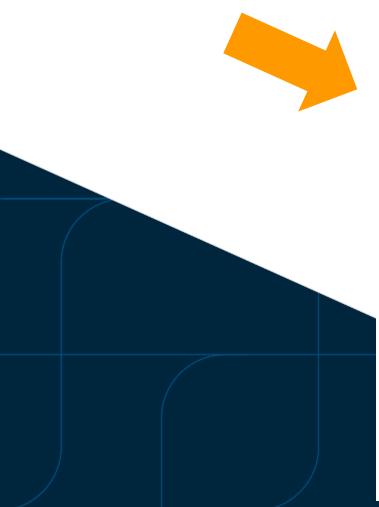


# **Alteryx Certifications: Micro-Credential, Core, Advanced**

Start with the Micro-Credential on your journey to Core Certification.

Alteryx Foundation Micro-Credential Exam Prep Guide









# Thank you!

Deanna Sanchez, Alteryx ACE

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alteryx.com/sparked



